Disclaimer for LG Corp.’s Earnings Release of 2Q20

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연결 재무제표 (B/S)

❖ 연결 재무상태표

(단위: 백만원) '20.1Q vs 2Q '19.2Q vs '20.2Q

구분	'18년말	'19.1Q	'19.2Q	'19.3Q	'19.4Q	'20.1Q	'20.2Q	QoQ	YoY
자산총계	22,835,911	23,268,901	22,454,660	22,772,307	22,434,631	22,634,923	23,698,949	4.7%	5.5%
유동자산	4,613,085	5,151,260	3,604,460	3,922,370	3,939,057	3,792,161	4,529,722	19.4%	25.7%
현금성자산	1,054,293	1,084,488	1,483,367	1,478,576	1,337,102	1,540,602	2,050,913	33.1%	38.3%
재고자산	116,148	107,568	77,979	104,067	62,402	76,818	87,109	13.4%	11.7%
비유동자산	18,222,826	18,117,641	18,850,200	18,849,937	18,495,574	18,842,762	19,169,227	1.7%	1.7%
PPE **	3,294,659	3,155,764	3,356,845	3,064,103	3,032,096	3,022,272	3,008,869	△0.4%	△10.4%
부채총계	4,671,433	4,897,516	3,517,080	3,437,365	3,413,608	3,354,791	3,319,795	△1.0%	△5.6%
유동부채	3,039,531	3,405,693	2,177,052	2,196,266	2,244,800	2,186,769	1,990,000	△9.0%	△8.6%
단기차입금	234,482	323,090	446,126	445,303	357,629	355,176	282,742	△20.4%	△36.6%
비유동부채	1,631,902	1,491,823	1,340,028	1,241,099	1,168,808	1,168,022	1,329,795	13.9%	△0.8%
장기차입금	1,285,055	1,142,188	944,101	880,910	757,385	761,849	900,036	18.1%	△4.7%
자본총계	18,164,478	18,371,385	18,937,580	19,334,942	19,021,021	19,280,132	20,379,154	5.7%	7.6%
자본금	879,359	879,359	879,359	879,359	879,359	879,359	879,359	0.0%	0.0%
자본잉여금	2,365,545	2,363,147	2,363,147	2,363,147	2,363,147	2,363,147	3,003,926	27.1%	27.1%
기타포괄손익누계액	(292,418)	(162,623)	(71,128)	(8,965)	(112,366)	(44,364)	(56,739)	27.9%	△20.2%
기타자본항목	(2,385)	(2,385)	(2,385)	(2,385)	(2,385)	(2,385)	(2,385)	0.0%	0.0%
이익잉여금	15,048,624	15,128,931	15,598,426	15,922,373	15,699,266	15,902,347	16,010,521	0.7%	2.6%
비지배지분	165,753	164,956	170,161	181,413	194,000	182,028	544,472	199.1%	220.0%

Source : Company's Consolidated Financials under K-IFRS

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** PPE : Property, Plant and Equipment (유형자산 + 투자부동산)

연결 재무제표 (P/L)

❖ 연결 손익계산서

(단위: 백만원) '20.1Q vs 2Q '19.2Q vs '20.2Q

구분	2018년	'19.1Q	'19.2Q	'19.3Q	'19.4Q	2019년	'20.1Q	'20.2Q	QoQ	YoY
매출	7,743,356	1,627,265	1,619,631	1,675,344	1,653,099	6,575,339	1,585,377	1,494,993	△5.7%	△7.7%
지분법손익	1,269,966	376,815	163,999	227,200	(269,069)	498,945	532,777	260,394	△51.1%	58.8%
매출원가	5,619,366	1,091,816	1,267,575	1,232,325	1,624,941	5,216,657	887,867	1,040,969	17.2%	△17.9%
매출총이익	2,123,990	535,449	352,056	443,019	28,158	1,358,682	697,510	454,024	△34.9%	29.0%
판관비	302,733	72,210	80,950	87,626	93,798	334,584	89,768	94,768	5.6%	17.1%
영업이익	1,821,257	463,239	271,106	355,393	(65,640)	1,024,098	607,742	359,256	△40.9%	32.5%
영업외손익	(48,015)	(2,666)	(690)	(4,976)	(4,678)	(13,010)	9,188	(3,811)	△141.5%	-
영업외수익	63,001	16,867	21,635	22,566	26,914	87,982	38,087	14,238	△62.6%	△34.2%
영업외비용	111,016	19,533	22,325	27,542	31,592	100,992	28,899	18,049	△37.5%	△19.2%
법인세차감전순손익	1,773,242	460,573	270,416	350,417	(70,318)	1,011,088	616,929	355,445	△42.4%	31.4%
계속사업이익	1,822,382	421,868	226,401	340,585	(181,685)	807,169	592,082	131,211	△77.8%	△42.0%
중단사업손익	60,515	30,659	283,958	291	(15,322)	299,586	0	0	-	△100.0%
총당기순이익	1,882,897	452,527	510,359	340,876	(197,007)	1,106,755	592,082	131,211	△77.8%	△74.3%
지배주주지분순이익	1,863,881	449,586	505,034	332,966	(207,637)	1,079,949	589,422	119,933	△79.7%	△76.3%

Source : Company's Consolidated Financials under K-IFRS

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주요 자회사 실적 요약 (전자계열, 화학계열)

(단위: 백만원)

사업구분	회사명	P/L	2020		2019					2018	2017
			1Q	2Q	1Q	2Q	3Q	4Q	Total	Total	Total
전자 계열	LG 전자	Sales Revenue	14,727,803	12,833,827	14,915,064	15,629,264	15,700,645	16,061,202	62,306,175	61,341,664	61,396,284
		Operating Income	1,090,404	495,437	900,639	652,237	781,461	101,802	2,436,139	2,703,291	2,468,549
		Income Before Tax	1,389,373	147,911	754,379	227,119	433,999	(886,859)	528,638	2,008,575	2,558,112
		Net Income	1,086,731	65,550	577,965	106,013	345,700	(849,730)	179,948	1,472,814	1,869,518
전자 계열 (손자회사)	LG 디스플레이	Sales Revenue	4,724,249	5,307,021	5,878,781	5,353,410	5,821,681	6,421,695	23,475,567	24,336,571	27,790,216
		Operating Income	(361,919)	(517,023)	(132,019)	(368,743)	(436,738)	(421,882)	(1,359,382)	92,891	2,461,618
		Income Before Tax	(294,873)	(668,948)	(128,658)	(443,020)	(600,219)	(2,172,976)	(3,344,873)	(91,366)	2,332,632
		Net Income	(198,897)	(503,830)	(62,640)	(550,180)	(442,204)	(1,817,054)	(2,872,078)	(179,443)	1,937,052
	LG 이노텍	Sales Revenue	2,010,875	1,539,868	1,368,630	1,522,325	2,445,946	2,965,167	8,302,068	7,982,104	7,641,361
		Operating Income	137,960	42,938	(11,413)	18,772	186,519	209,251	403,129	263,517	296,491
		Income Before Tax	109,257	14,567	(47,560)	(9,282)	153,241	61,830	158,229	184,015	238,704
		Net Income	80,572	7,591	(32,995)	(5,166)	124,992	15,469	102,300	163,100	174,778
화학 계열	LG 화학	Sales Revenue	6,729,169	6,935,191	6,265,177	6,778,413	7,347,302	7,461,222	27,852,114	28,183,013	25,698,014
		Operating Income	205,857	571,642	263,056	246,953	380,274	(27,508)	862,775	2,246,070	2,928,457
		Income Before Tax	157,569	470,045	260,821	187,117	243,901	(155,868)	535,971	1,940,048	2,563,895
		Net Income	36,347	419,070	211,938	83,823	137,185	(56,842)	376,104	1,519,312	2,021,973
	LG 하우시스	Sales Revenue	723,693	720,077	757,138	836,189	788,483	804,997	3,186,807	3,266,496	3,256,451
		Operating Income	20,818	13,201	10,963	29,730	24,887	3,197	68,777	70,370	132,982
		Income Before Tax	10,384	1,963	2,482	20,663	16,836	(26,200)	13,781	(17,611)	91,605
		Net Income	4,328	2,269	(859)	26,724	12,034	(26,334)	11,565	(53,127)	67,855
	LG 생활건강	Sales Revenue	1,896,362	1,783,159	1,874,774	1,832,491	1,964,870	2,013,289	7,685,424	6,747,537	6,270,464
		Operating Income	333,697	303,282	322,096	301,496	312,982	239,837	1,176,411	1,039,250	930,351
		Income Before Tax	320,330	276,634	306,527	287,437	303,759	194,358	1,092,081	956,005	861,404
		Net Income	234,218	204,578	225,753	211,542	217,066	133,812	788,173	692,279	618,550
	LG MMA	Sales Revenue	135,823	125,348	167,016	177,976	170,869	149,681	665,542	825,967	692,333
		Operating Income	10,404	15,938	38,865	33,807	21,984	5,260	99,916	224,047	159,979
		Income Before Tax	12,888	15,635	41,050	35,047	22,477	4,663	103,237	230,447	161,908
		Net Income	9,871	14,500	31,530	26,026	16,394	4,607	78,557	175,623	123,096

Source : Company's Consolidated Financials under K-IFRS

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주요 자회사 실적 요약 (통신·서비스계열)

(단위: 백만원)

사업구분	회사명	P/L	2020		2019					2018	2017
			1Q	2Q	1Q	2Q	3Q	4Q	Total	Total	Total
통신 및 기타서비스 계열	LG U+	Sales Revenue	3,286,649	3,272,634	3,020,351	3,199,604	3,244,166	2,917,848	12,381,969	12,125,051	12,279,382
		Operating Income	219,756	239,710	194,628	148,555	155,912	187,149	686,244	730,945	826,295
		Income Before Tax	193,489	205,652	175,604	132,273	135,983	130,080	573,940	648,267	666,820
		Net Income	148,770	150,570	132,571	98,498	104,452	103,310	438,831	481,609	547,118
	LG CNS	Sales Revenue	636,808	721,921	613,883	763,303	798,011	1,108,117	3,283,314	3,117,656	3,003,212
		Operating Income	24,428	39,315	23,152	46,341	44,937	98,419	212,849	187,059	215,650
		Income Before Tax	28,179	32,872	23,747	46,817	42,020	94,737	207,321	161,562	193,594
		Net Income	19,797	23,303	15,159	35,910	39,919	72,464	163,452	110,508	100,106
	S&I	Sales Revenue	343,508	421,656	546,353	580,770	540,337	733,293	2,400,753	2,985,265	2,844,064
		Operating Income	22,795	18,735	24,008	15,346	26,452	69,005	134,811	172,780	60,342
		Income Before Tax	33,357	18,079	20,398	19,023	37,865	60,941	138,227	156,273	39,512
		Net Income	36,832	5,824	38,271	292,825	31,284	26,492	388,872	155,998	140,732
	LG상사	Sales Revenue	2,449,804	2,307,265	2,542,664	2,615,094	2,759,775	2,613,324	10,530,857	9,988,225	12,827,237
		Operating Income	49,852	30,297	53,334	50,561	29,235	1,654	134,784	165,659	212,254
		Income Before Tax	374,513	28,257	49,263	137,015	11,805	(273,367)	(75,284)	156,595	177,891
		Net Income	270,476	21,134	89,249	101,647	8,986	(214,743)	(14,861)	(35,991)	88,185
	LG 스포츠	Sales Revenue	5,000	15,273	5,879	23,279	21,307	16,240	66,705	60,495	62,002
		Operating Income	(10,723)	2,121	(9,896)	7,919	5,225	(2,255)	993	1,404	(2,812)
		Income Before Tax	(10,947)	1,952	(10,065)	7,753	5,053	(2,733)	8	632	(3,474)
		Net Income	(10,947)	1,952	(10,065)	7,753	5,053	(3,018)	(277)	632	(3,474)
	LG 경영개발원	Sales Revenue	14,266	23,281	21,390	24,902	24,806	20,597	91,695	86,851	80,631
		Operating Income	(2,953)	3,734	2,216	3,435	1,888	(1,284)	6,255	5,360	1,842
		Income Before Tax	(2,803)	3,824	2,371	3,526	2,075	(1,164)	6,808	5,969	2,379
		Net Income	(4,023)	4,262	1,132	3,417	1,397	(931)	5,015	4,303	1,762
	GㅍR	Sales Revenue	66,991	76,138	65,948	162,732	74,486	238,921	542,087	538,207	501,301
		Operating Income	(7,647)	567	(7,808)	4,109	(4,715)	30,306	21,892	25,412	19,713
		Income Before Tax	(6,195)	557	(7,583)	3,130	(4,332)	29,840	21,055	26,501	19,615
		Net Income	(4,926)	531	(5,955)	56	(4,477)	25,635	15,259	18,297	14,083

Source : Company's Consolidated Financials under K-IFRS

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